

REGULATORY ANNOUNCEMENT

2 April, 2012

Kerry Group plc Voting Rights and Share Capital

In conformity with Rule 13.1 of the Interim Transparency Rules of the Financial Regulator, Kerry Group plc would like to notify the market of the following:

Kerry Group plc's issued share capital consists of 175,623,033 Ordinary shares with voting rights.

The above figure (175,623,033) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Kerry Group plc under the Transparency (Directive 2004/109/EC) Regulations 2007 and the Interim Transparency Rules.

31/3/2012

-ENDS-

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